



# 2023 T-1 Engagement Agreement

**The responsibility of the Taxpayer is as follows:**

To provide TaxWise Inc. with complete and accurate information necessary for your tax filing as required under the Income Tax Act; Include all relevant slips and receipts; Report all sources of income.

**The responsibility of TaxWise Inc. in the preparation of 2023 T-1 Income Tax Returns is as follows:**

TaxWise Inc. will not audit, review, or verify the accuracy or completeness of the information provided by the taxpayer. TaxWise Inc. is limited to preparing the return(s) based on the information provided by the taxpayer, and does not assume responsibility for missing information if it has not been provided at the time of filing.

**I agree to the above terms and requirements.**

_____	_____	_____
<b>Tax payer #1 Print Name</b>	<b>Sign</b>	<b>Date (MM/DD/YYYY)</b>
_____	_____	_____
<b>Tax payer #2 Print Name</b>	<b>Sign</b>	<b>Date (MM/DD/YYYY)</b>
_____	_____	_____
<b>Tax payer #3 Print Name</b>	<b>Sign</b>	<b>Date (MM/DD/YYYY)</b>
_____	_____	_____
<b>Tax payer #4 Print Name</b>	<b>Sign</b>	<b>Date (MM/DD/YYYY)</b>

**Fees\* & Payment Options:**

Please check appropriate boxes (All fees quoted include applicable taxes)

- 1 Personal T1 Income Tax and Benefit Return \$175 total
- 2 Personal T1 Income Tax and Benefit Returns \$300 total
- 3 Personal T1 Income Tax and Benefit Returns \$400 total
- 4 or more, please add \$100 for each additional tax return (Example: 4 returns = \$500.00)
  
- I have enclosed a cheque** placing my Client Number on the "Memo" Line
- I have paid using online banking**, using TaxWise or TaxWise Inc. as payee and Client ID for Account
- I prefer to pay by phone** (call 1 866 448 2188)
- I prefer to pay by credit card** (Mastercard or Visa)
  - Name (as it appears on card) \_\_\_\_\_
  - Card #: \_\_\_\_\_
  - Expiry: \_\_\_ / \_\_\_ Card Security Number: \_\_\_\_\_

\* Returns including (but not limited to) matters involving foreign earnings, T2200/T777 forms, T776 forms, or T5008 forms, prices may be subject to change depending on the scope of work. Additional costs will be charged for any pre-assessment or post-assessment reviews requested by the Canada Revenue Agency. TaxWise reserves the right to refuse service upon its own discretion.