

## 2022 Personal Tax Checklist

Personal Information	Tax Payer #1	Tax Payer #2
Last Name, First Name		
Date of Birth (MM / DD / YYYY)		
Email Address		
Phone Number		
Home Address		
***if changed in 2022, as of Dec 31st, 2022		
Marital Status as of Dec 31, 2022		
***if changed in 2022, date of change		

Dependent Family Information	Tax Payer #1	Tax Payer #2
Last Name, First Name (dependent 1)		
Relationship to Tax Payer		
Address (if different from TaxPayer)		
Approved for Disability Tax Credit		
Last Name, First Name (dependent 2)		
Relationship to Tax Payer		
Address (if different from TaxPayer)		
Approved for Disability Tax Credit		
**Use back for additional dependents		

Information Checklist (indicate with "x")	Tax Payer #1	Tax Payer #2
Spousal Support Payments (paid or received)		
Child Support Payments (paid or received)		
Child Care Expenses		
Medical Expenses		
Medical Travel (over 40km per trip)		
Tuition Fees		
Student Loan Interest		
RRSP Contributions		
Charitable Donations		
Political Donations		
Staycation Expenses (Ontario)		
Home Accessibility Expenses (65+ or DTC)		
First Time Home Buyer		
Approved for Disability Tax Credit		
Volunteer Firefighter		
Search and Rescue Volunteer		
Rent Paid in Ontario		
Property Tax Paid in Ontario		
Sale of Principal Residence		
Sale of Taxable Property		
Canadian Citizen		
Provide Info to Elections Canada		
Own Foreign Property		